

STATE PROPERTY AND BUILDINGS COMMISSION

Tuesday, February 13, 2024, at 3:30 PM

<https://us04web.zoom.us/j/78364357472?pwd=3PPCV0b68rVo1ztUTjkCWAAfKavkzB.1>

Meeting ID: 783 6435 7472 Password: H6isa2

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
John Hicks, Secretary of the Governor's Executive Cabinet and State Budget Director
2. Approval of Minutes – December 8, 2023
Attachment A (Minutes)
John Hicks
3. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Campbell County Fiscal Court on behalf of the Campbell County Economic Progress Authority, Inc. for \$1,999,908.
Attachment B (Resolution 2024-01)
Kylee Palmer,
Cabinet for Economic Development
4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the City of Jeffersontown on behalf of the Papa John's International, Inc. for \$550,000.
Attachment C (Resolution 2024-02)
Kylee Palmer
5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development
Kylee Palmer

Revenue Bonds to be issued by the Commission to make a grant to the Logan County Fiscal Court on behalf of the Logan Industrial Development Authority, Inc. for \$1,101,400.

Attachment D (Resolution 2024-03)

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing certain projects and refunding certain prior Bonds; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance certain projects and refund prior Bonds pursuant to section 56.450 of the Kentucky revised statutes; approving a lease of the projects to the cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment E (Resolution 2024-04 & 2024-04-B)

7. Resolution of the of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Morehead State University General Receipts Bonds, Series 2024, in one or more Subseries, in an approximate aggregate principal amount of \$45,450,000.

Attachment F (Resolution 2024-05)

8. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$5,000,000.

Attachment G (Resolution 2024-06)

Bethany Padgett,
Office of Financial Management

Melissa Perry,
Office of Financial Management

Kaitlin Craigmyle,
Office of Financial Management

9. Informational Item, Final Bond Issue Report Pursuant to KRS 42.420 Kentucky Higher Education Student Loan Corporation \$109,810,000 Student Loan Revenue Bonds, Senior Series 2023-1A-1 and \$50,805,000 Student Loan Revenue Bonds, Senior Series 2023-1A-2.

Attachment H

Billy Aldridge,
Office of Financial Management

10. Information Item, Final Bond Issue Report Pursuant to KRS 42.420 Kentucky Housing Corporation \$72,175,000 Housing Single Family Mortgage Revenue Bonds, 2024 Series A and \$76,125,000 Housing Single Family Mortgage Revenue Bonds Taxable 2024 Series B.

Attachment I

Billy Aldridge

11. Adjournment

John Hicks